

# SPECIAL NEEDS TRUSTS & ABLE ACCOUNTS

	<b>3rd PARTY TRUST</b> (The Arc Trust I)  <i>Funds from gift or inheritance</i>	<b>ABLE ACCOUNT</b>  <i>Funds from any source</i>	<b>1st PARTY TRUST</b> (The Arc Trust II)  <i>Funds from individual's own money</i>
Medicaid Payback		✓	✓
Earnings may be taxed	✓		✓
Age restrictions		✓	
Covers Qualified Disability Expenses	✓ and more!	✓	✓ and more!
Unlimited Annual Contributions	✓		✓

**Save Money  
and  
Keep Benefits**

Trust Accounts and ABLE Accounts are all valuable tools in your future planning toolbox.

To learn what options are best for you or your loved one, contact The Arc of Indiana Master Trust.

