



Special Needs Trusts & Able Accounts

3rd PARTY TRUST	ABLE ACCOUNTS	1st Party Trust
(The Arc Trust I)		(The Arc Trust II)
Funds come from gift or estate planning	Funds can come from anyone	Funds come from individual's own money
No max annual contribution limit	Max annual contribution limit	No max annual contribution limit
No Medicaid payback	Medicaid payback	Medicaid payback
Earnings <i>may</i> be taxed	Earnings are tax free	Earnings <i>may</i> be taxed
No age limitations	Age limitations	No age limitations
Covers qualified disability expenses <i>and more!</i>	Covers qualified disability expenses <i>only</i>	Covers qualified disability expenses <i>and more!</i>
No min/max balance	No min/max balance (SSI suspended if >\$100,000)	No min/max balance

Save Money and Keep Benefits

Trust Accounts and ABLA Accounts are valuable tools in your future planning toolbox.

To learn what options are best for you or your loved one, contact The Arc of Indiana Master Trust.

The Arc of Indiana Master Trust
thearctrust.org | 317-977-2375 | 800-382-9100