SPECIAL NEEDS TRUSTS & ABLE ACCOUNTS

| | 3rd PARTY TRUST (The Arc Trust I) | ABLE ACCOUNT | Ist PARTY TRUST (The Arc Trust II) |
|---|---|--------------------------|--|
| | Funds from gift or inheritance | Funds from any source | Funds from individual's own money |
| Medicaid Payback | | | |
| Earnings may be taxed | | | |
| Age restrictions | | | |
| Covers Qualified Disability Expenses | and more! | | and more! |
| Unlimited Annual Contributions | | | |

Save Money and Keep Benefits

Trust Accounts and ABLE Accounts are all valuable tools in your future planning toolbox.

To learn what options are best for you or your loved one, contact The Arc Master Trust.



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