

# The Arc Master Trust

## 2025 ESTIMATED ANNUAL TARGETED SPENDING AMOUNTS

If a Trust I account is funded with more than \$30,000 an annual spending projection is calculated each year. The spending projection tells us how much money can be spent on behalf of the beneficiary each year to ensure the longevity of the funds in the trust. This table assumes a life expectancy of 65 years, an annual 3% increase in inflation, an annual 7% return on investment, and appropriate fees.

This chart is for informational purposes. If you would like to see what the spending target would be for different amounts or more than \$300,000, please contact The Arc Master Trust for more information.

### \$30,000

Age of Beneficiary at Funding	Annual Targeted Spending Amount
20	\$939
30	\$1,110
40	\$1,430
50	\$2,153
60	\$5,206

### \$50,000

Age of Beneficiary at Funding	Annual Targeted Spending Amount
20	\$2,324
30	\$2,568
40	\$3,048
50	\$4,195
60	\$9,215

### \$100,000

Age of Beneficiary at Funding	Annual Targeted Spending Amount
20	\$5,788
30	\$6,212
40	\$7,097
50	\$9,301
60	\$19,242

### \$200,000

Age of Beneficiary at Funding	Annual Targeted Spending Amount
20	\$12,714
30	\$13,501
40	\$15,195
50	\$19,514
60	\$39,295

### \$300,000

Age of Beneficiary at Funding	Annual Targeted Spending Amount
20	\$19,640
30	\$20,790
40	\$23,292
50	\$29,726
60	\$59,347

